

RECORDATION NO. 24509-A FILED

DEC 04 '03 1-24 PM

SURFACE TRANSPORTATION BOARD

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OF COUNSEL
URBAN A. LESTER

December 4, 2003

Mr. Vernon A. Williams
Secretary
Surface Transportation Board
Washington, D.C. 20423

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Schedule to Lease Agreement, dated as of November 18, 2003, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Lease Agreement which was previously filed with the Board under Recordation Number 24509. One purpose of the document is to change the railcar markings on the railroad equipment.

The names and addresses of the parties to the enclosed document are:

Lessor:	Banc of America Leasing & Capital, LLC 2059 Northlake Parkway, 4 th Floor Tucker, Georgia 30084
Lessee:	Rail Trusts Equipment, Inc. 1661 Beach Blvd. Jacksonville, Florida 32250

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A description of the railroad equipment covered by the enclosed document is:

The car markings on the 75 leased railcars, formerly within the series TUGX 31077 - TUGX 31300 as set forth in the equipment schedule attached to the document, are changed to WIMX 3000 – WIMX 3074.

A short summary of the document to appear in the index is:

Schedule to Lease Agreement.

Also enclosed is a check in the amount of \$30.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,



Robert W. Alvord

RWA/anm
Enclosures